

STRATEGY

Incepted in May 2014

The investment process identifies companies with increasing dividends, higher levels of free cash flow growth, attractive valuations, and low leverage.

OBJECTIVE

Dividend growth at or above the market rate

Stable cash flow via dividend yield

Generate an attractive investor total return

PORTFOLIO

Concentrated with 35 to 50 holdings

Focused on US domiciled companies

Process emphasizes companies with rising dividends

No K-1 generating securities

SEPARATELY MANAGED ACCOUNT DETAILS

Structure Separately Managed Account

Inception Date May 2014

GIPS compliant

PORTFOLIO MANAGER

Dennis Sabo, CFA
dsabo@bluecurrentfunds.com

CONTACT INFORMATION:

MVRK Capital

Rob Rodgers

robert@mvrkcapital.com

417-459-1748

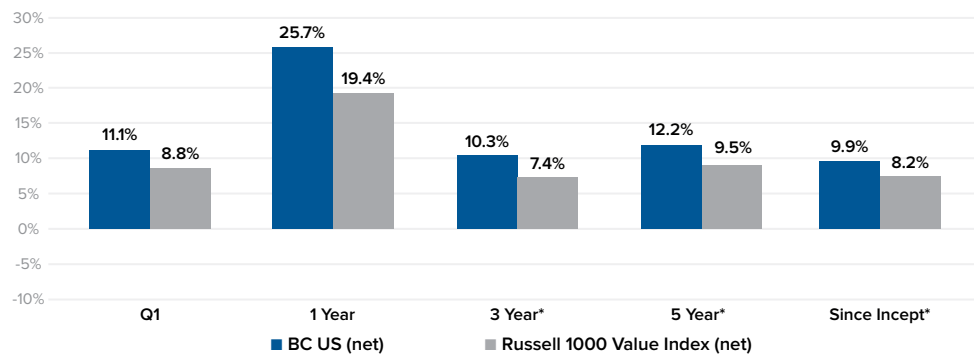
Or:

www.bluecurrentportfolios.com

info@bluecurrentfunds.com

The Blue Current U.S. Dividend Composite's ("The Composite") inception date is May 1, 2014 and was created on January 1, 2019. Blue Current claims compliance with the Global Investment Performance Standards (GIPS®) and has prepared and presented this report in compliance with the GIPS standards. Blue Current Asset Management has been independently verified for the periods January, 2009 to December 2022. The verification report is available upon request. Verification assesses whether (1) the firm has complied with all the composite construction requirements of the GIPS standards on a firm-wide basis and (2) the firm's policies and procedures are designed to calculate and present performance in compliance with the GIPS standards. Verification does not ensure the accuracy of any specific composite presentation. The verification report is available upon request. Net of fee performance reflects deduction of the highest management fee of 1%. Investors should not rely on these past gains as an indication of future performance. Past performance is not indicative of future returns and results will vary among client accounts. The actual return and value of an account will fluctuate and at any point in time could be worth more or less than the amount invested. More information on The Composite is available upon request. Blue Current Asset Management is a division of Edge Capital Group, LLC ("Edge"). Edge is an independently managed registered investment adviser based in Atlanta, Georgia. Blue Current manages separate account strategies with defined investment objectives styles. GIPS® is a registered trademark of CFA Institute. CFA Institute does not endorse or promote this organization, nor does it warrant the accuracy or quality of the content contained herein.

HISTORICAL TOTAL RETURNS (*ANNUALIZED)



Sector Exposure	Strategy	Index	Difference
Consumer Discretionary	5.0%	4.8%	0.2%
Consumer Staples	14.0%	7.7%	6.3%
Energy	9.0%	8.6%	0.4%
Financials	17.5%	22.3%	-4.8%
Health Care	11.3%	14.0%	-2.7%
Industrials	16.3%	14.4%	1.9%
Information Technology	17.5%	9.3%	8.2%
Materials	0.0%	4.9%	-4.9%
REITS	0.0%	4.5%	-4.5%
Telecommunications	0.0%	4.5%	-4.5%
Utilities	0.0%	4.7%	-4.7%
Cash	9.5%	0.3%	9.2%

	Strategy	Russell 1000 Value Net Index
2016	12.7%	16.4%
2017	15.5%	12.9%
2018	-5.8%	-8.9%
2019	27.6%	25.6%
2020	4.6%	2.0%
2021	24.8%	24.4%
2022	-7.9%	-8.2%
2023	14.2%	10.7%
Q1-24	11.1%	8.8%

*Inception 5/1/2014

Top 10 Holdings	Portfolio
Eli Lilly & Co	4.6%
RTX Corp	3.9%
Morgan Stanley	3.8%
HCA Healthcare Inc	3.8%
Broadcom Inc	3.5%
Dick's Sporting Goods Inc	3.5%
Microsoft Corp	3.3%
Targa Resources Corp	3.3%
Coca Cola	3.1%
J.P. Morgan Chase	3.0%

Portfolio Qualities

Std Deviation Since Inception	14.4%
Positions	39
Median Market Cap (\$bn)	\$130
Dividend Yield	2.5%
TR One Year Median Div Growth	7.3%
Net Debt to EBITDA	2.0
Median Return on Equity	22.4%
Trailing Weighted PE	19.3
Trailing Weighted EPS Growth	1.7%
Forward Weighted PE	18.1
Forward Weighted EPS Growth	7.0%

Marketcap Distribution	Portfolio
Less than \$10bn	9%
\$10bn to \$20bn	8%
\$20bn to \$50bn	15%
Greater than \$50bn	68%

The U.S. Dollar is the currency used to express performance. Returns are presented gross and net of management fees and include the reinvestment of all income. Although there is no clearly comparable benchmark, The Composite is measured against the Russell 1000 Value Index (net). The benchmark Russell 1000 Value Index (net) includes 848 stocks located in the United States. The benchmark Russell 1000 Value Index (net) measures the performance of those Russell 1000 companies with lower price-to-book ratios and lower forecasted growth. More information on The Composite and its historical annual dividend growth rate is available upon request. Sources of data include Bloomberg, FTSE Russell, Morningstar Direct and Edge Capital Group.